BNO LUBRICANTS

Lub-rref (Bangladesh) PLC.

(An ISO 9001:2015, 14001:2015 & 45001:2018 Management System Certified Company)

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Price Sensitive Information Relating to Unaudited

Third Quarter Financial Statements

This is to notify all concerned that the Board of Directors of **Lub-rref (Bangladesh) PLC** in its 186th Meeting held on 3.30 PM to 5.30 PM Tuesday, 28 April 2026 to adopt the **Third Quarter (Q3) Financial Statements (Unaudited)** ended on 31 March 2025. While adopting the Third Quarter Financial Statements, the Board declared the following material information:

Particulars	**As on 30 June 2025**	**As on 31 March 2026**
Net Asset Value (NAV) per Share in BDT with revaluation	32.72	30.50
Net Asset Value (NAV) per share in BDT without re-valuation	28.75	26.55

Particulars	**1 July 2025 to 31 March 2026**	**1 July 2024 to 31 March 2025**	**01 Jan 2026 To 31 Mar 2026**	**01 Jan 2025 To 31 Mar 2025**
Earnings Per Share (EPS) in BDT	(2.22)	0.11	(0.58)	0.24

Particulars	**1 July 2025 to 31 March 2026**	**1 July 2024 to 31 March 2025**
Net Operating Cash Flows Per Share (NOCFPS) in BDT	0.66	2.32

The details of the Unaudited Third Quarter Financial Statements ended on 31 March 2026 are also available on the website of the Company at **www.lub-rref.com**

Explanation for Change in Net Revenues:

The decline in Net Revenues during the reported period was primarily due to prolonged working capital constraints arising from limited cooperation from the Company's lender (SIBPLC), which led to procurement of raw materials at higher local market prices. Additionally, increased financial expenses, ongoing fixed overhead costs, and raw material shortages adversely impacted production and sales volume.

Moreover, the prevailing global geopolitical tensions, including the ongoing war situation involving the USA, Israel, and Iran, have disrupted supply chains and driven up raw material prices, further affecting the Company's overall revenue performance.

By order of the Board of Directors

(Kabir Hossain)
Company Secretary

Dated: 28 April 2026